



ADVANCED CARE. EXQUISITELY CRAFTED.

PATIENT INFORMATION

Name: Preferred Name: Gender: M F
Address: City/State/Zip:
Home phone: Work phone: Cell phone:
Email: Best time to reach you:
Best Way to Confirm Appointment: Email Text message Phone call Other
DOB: Age: SSN#:
Employer: Occupation:
Status: Single Married Widowed Separated Divorced
Driver's License Number: Who may we think for referring you?
Consent to receive texts regarding appointments: Yes No
Consent to receive emails regarding treatment or appointments: Yes No

RESPONSIBLE PARTY

(If someone other than the patient is responsible for the account)

Relationship to Patient: Self Spouse Parent Other
Name: Phone:
Address: City/State/Zip:
Employer: Work phone: SSN#:

EMPLOYMENT INFORMATION

Employer Name: Employer Phone:
Address: City/State/Zip:

IN EVENT OF EMERGENCY

Name:
Relationship: Patient (Self) Guardian or Parent of Patient Spouse of Patient
Home phone: Work phone: Cell phone:
Who is your medical doctor?
Practice Name: Doctor Name: Phone:



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INSURANCE INFORMATION

Name of insured: _____ DOB: _____ SSN#: _____

Relationship to Patient: Self Spouse Child Other _____

Employer the insurance is through: _____ Insurance company: _____

Grp #: _____ ID#: _____ Ins Co. Phone: Phone: (____) _____

Insurance Company Address: _____ City/State/Zip: _____

Ins Co. Phone: Phone: (____) _____ Is there secondary insurance coverage? Y N

Name of insured: _____ DOB: _____ SSN#: _____

Relationship to Patient: Self Spouse Child Other _____

Insurance company: _____ Grp #: _____ ID#: _____

Insurance Company Address: _____ City/State/Zip: _____

FORM OF PAYMENT

Insurance Plan Name and Address: _____

I will be paying today by: Cash Check Credit Card Care Credit

SIGNATURE

I understand and agree that (regardless of my insurance status), I am ultimately responsible for the balance of my account for any professional services rendered. I agree to pay all costs of collection of this account, including reasonable attorney fees. I have read all the information on this sheet and have completed all the above answers. I certify this information is true and correct to the best of my knowledge. I will notify you of any changes in my status of the above information.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____

MEDICAL HISTORY

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now? Y N
 Have you ever been hospitalized or had a major operation? Y N
 Have you ever had a serious head or neck injury? Y N
 Are you taking any medications, pills, or drugs? Y N
 Do you take, or have you taken, Phen-Fen or Redux? Y N
 Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Y N

 Are you on a special diet? Y N
 Do you use tobacco? Y N

If yes to any of the above, please explain: _____

Women:

- Are you Pregnant/Trying to get pregnant? Y N
 Taking oral contraceptives? Y N
 Nursing? Y N

Are you allergic to any of the following?

- Aspirin Penicillin Codeine Acrylic Metal Latex Sulfa Drugs Local Anesthetics
 Other If yes, please explain: _____

Do you have, or have had, any of the following?

- | | | |
|--|--|---|
| Y <input type="checkbox"/> N <input type="checkbox"/> AIDS/HIV | Y <input type="checkbox"/> N <input type="checkbox"/> Cancer | Y <input type="checkbox"/> N <input type="checkbox"/> Excessive Bleeding |
| Y <input type="checkbox"/> N <input type="checkbox"/> Alzheimer's Disease | Y <input type="checkbox"/> N <input type="checkbox"/> Chemotherapy | Y <input type="checkbox"/> N <input type="checkbox"/> Excessive Thirst |
| Y <input type="checkbox"/> N <input type="checkbox"/> Anaphylaxis | Y <input type="checkbox"/> N <input type="checkbox"/> Chest Pains | Y <input type="checkbox"/> N <input type="checkbox"/> Fainting Spells/
Dizziness |
| Y <input type="checkbox"/> N <input type="checkbox"/> Anemia | Y <input type="checkbox"/> N <input type="checkbox"/> Cold Sores/Fever Blisters | Y <input type="checkbox"/> N <input type="checkbox"/> Frequent Cough |
| Y <input type="checkbox"/> N <input type="checkbox"/> Angina | Y <input type="checkbox"/> N <input type="checkbox"/> Congenital Heart
Disorder | Y <input type="checkbox"/> N <input type="checkbox"/> Frequent Diarrhea |
| Y <input type="checkbox"/> N <input type="checkbox"/> Arthritis/Gout | Y <input type="checkbox"/> N <input type="checkbox"/> Convulsions | Y <input type="checkbox"/> N <input type="checkbox"/> Frequent Headaches |
| Y <input type="checkbox"/> N <input type="checkbox"/> Artificial Heart Valve | Y <input type="checkbox"/> N <input type="checkbox"/> Cortisone Medicine | Y <input type="checkbox"/> N <input type="checkbox"/> Genital Herpes |
| Y <input type="checkbox"/> N <input type="checkbox"/> Artificial Joint | Y <input type="checkbox"/> N <input type="checkbox"/> Diabetes | Y <input type="checkbox"/> N <input type="checkbox"/> Glaucoma |
| Y <input type="checkbox"/> N <input type="checkbox"/> Asthma | Y <input type="checkbox"/> N <input type="checkbox"/> Drug Addiction | Y <input type="checkbox"/> N <input type="checkbox"/> Hay Fever |
| Y <input type="checkbox"/> N <input type="checkbox"/> Blood Disease | Y <input type="checkbox"/> N <input type="checkbox"/> Easily Winded | Y <input type="checkbox"/> N <input type="checkbox"/> Heart Attack/Failure |
| Y <input type="checkbox"/> N <input type="checkbox"/> Blood Transfusion | Y <input type="checkbox"/> N <input type="checkbox"/> Emphysema | Y <input type="checkbox"/> N <input type="checkbox"/> Heart Murmur |
| Y <input type="checkbox"/> N <input type="checkbox"/> Breathing Problems | Y <input type="checkbox"/> N <input type="checkbox"/> Epilepsy or Seizures | Y <input type="checkbox"/> N <input type="checkbox"/> Heart Pacemaker |
| Y <input type="checkbox"/> N <input type="checkbox"/> Bruise Easily | | |



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MEDICAL HISTORY

Do you have, or have had, any of the following? Continued...

- | | | |
|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Heart Trouble/Disease | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Mitral Valve Proplapse | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Spina Bifida |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Stomach/Intestinal Disease |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Hepatitis B or C | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Herpes | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Parathyroid Disease | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Swelling of Limbs |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Radiation Treatments | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Tonsilitis |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Hives or Rash | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Renal Dialysis | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Tumors or Growths |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Leukemia | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Yellow Jaundice |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Shingles | |
| <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Sickle Cell Disease | |

Have you ever had any serious illness not listed above? Y N
If yes, please explain: _____

Other comments: _____

SIGNATURES

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____

CONSENT - I hereby acknowledge that I have read a copy of this office's informed consent. I have been given the opportunity to ask any questions I may have regarding their Consent policy.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES - I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any question I may have regarding this Notice.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ DATE _____



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PATIENT EVALUATION FORM

1. How did you hear about our practice?

2. Describe the main purpose of your visit today:

3. On a scale of 1 to 5 (1 being bad, 5 being good) please rate how you feel your overall dental health is:

1 2 3 4 5

4. Rate how frequently you have had your teeth cleaned over the last ten years (1 being never, 5 being regularly)?

1 2 3 4 5

5. On a scale of 1 to 5 (1 being not anxious, 5 being very anxious) what is your level of anxiety to dental procedures?

1 2 3 4 5

6. On a scale of 1 to 5 (1 being not sensitive, 5 being very sensitive) what is your level of sensitivity to cleaning visits?

1 2 3 4 5

7. Rate how you feel about your smile and the look of your teeth (1 being unhappy, 5 being very happy).

1 2 3 4 5

If not a five, how could we make it a five? _____

8. I would like to learn more about:

- Orthodontics/Braces Whitening Cosmetic dentistry
- Sedation Dentistry Implants Bridges
- Veneers Dentures Oral Cancer Screening
- Cavity Test Adult Flouride Adult Short term Braces (Six-Months)
- Other: _____

9. Do you have silver/mercury fillings? Y N

If so, would you like doctor/hygienist to discuss your options for replacing them? Y N